

# INVESTOR FACT SHEET

**D-BOX**  
Feel it all

DBO: TSX

AUGUST 14, 2018

An Immersive Entertainment Experience

## A MASSIVE POTENTIAL

### PROFILE

D-BOX redefines and creates hyper-realistic, immersive entertainment experiences by moving the body and sparking the imagination through motion.

This expertise is one of the reasons why D-BOX has collaborated with some of the best companies in the world to deliver new ways to enhance great stories. Whether it's for movies, video games, virtual reality applications, themed entertainment or professional simulation, D-BOX will make sure, you feel it all. D-BOX Technologies Inc. is a publicly traded Canadian company listed on the Toronto Stock Exchange (TSX: DBO). The head office is located in Montreal and offices are based in Los Angeles, USA and Beijing, China. For more information, please visit [d-box.com](http://d-box.com).

D-BOX®, D-BOX Motion Code®, LIVE THE ACTION®, MOTION ARCHITECTS®, MOVE THE WORLD® and FEEL IT ALL are trademarks of D-BOX Technologies Inc. Other names are for informational purposes only and may be trademarks of their respective owners.

### WHY D-BOX?

- **Strong existing and growing footprint** in the commercial theatre, the commercial entertainment, the VR and the simulation and training markets with many international established customers.
- **Patented motion system** technology addressing various markets creating an unmatched, realistic immersive experience (85 patents and 69 patents pending).
- **Scalable business model with recurring revenues** in the commercial theatre market.
- **Strategically positioned** for future convergence of virtual reality and the entertainment market.

### RECENT ACCOMPLISHMENTS

- **Recurring revenues rose to 27% of total revenues** for the first quarter compared with 26% for 2017.
- **D-BOX installed its 100th screen in Canada.**
- **D-BOX announced the addition of D-BOX motion seats to 18 new screens throughout Germany with Kinopolis,** Germany's largest independent cinema operator.
- **D-BOX signed a new contract with Trondheim Kino,** Norway's largest cultural and entertainment company. Norway becomes the 40th country to offer D-BOX's innovative technology.

### MOTION SYSTEMS

D-BOX motion technology is precise, subtle and perfectly synchronized with the on-screen content.

### ENTERTAINMENT

#### Commercial Theatre

#### Commercial Entertainment:

- Amusement park
- Arcades
- Museums and planetariums

#### Home Entertainment

### SIMULATION AND TRAINING

- Automotive
- Flight
- Heavy equipment/cranes
- Racing
- Wellness

### VIRTUAL REALITY

**for both the entertainment and the simulation and training markets.**



## MARKET CAPITALIZATION AND CASH POSITION

Market capitalization of \$41 million as at August 14, 2018

Cash and cash equivalents of \$7.4 million as at June 30, 2018

## LISTING

TSX:DBO  
Toronto Stock Exchange (TSX)

## FISCAL YEAR-END

March 31

## HIGH/LOW

(52 weeks – August 14, 2018)  
\$0.36 – \$0.215

## RECENT PRICE

(August 14, 2018) \$0.235

## OUTSTANDING SHARES

(August 14, 2018)  
176.0 million Basic  
197.5 million Fully diluted

## AUDITORS

Ernst & Young, LLP  
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## TRANSFER AGENT

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# D-BOX

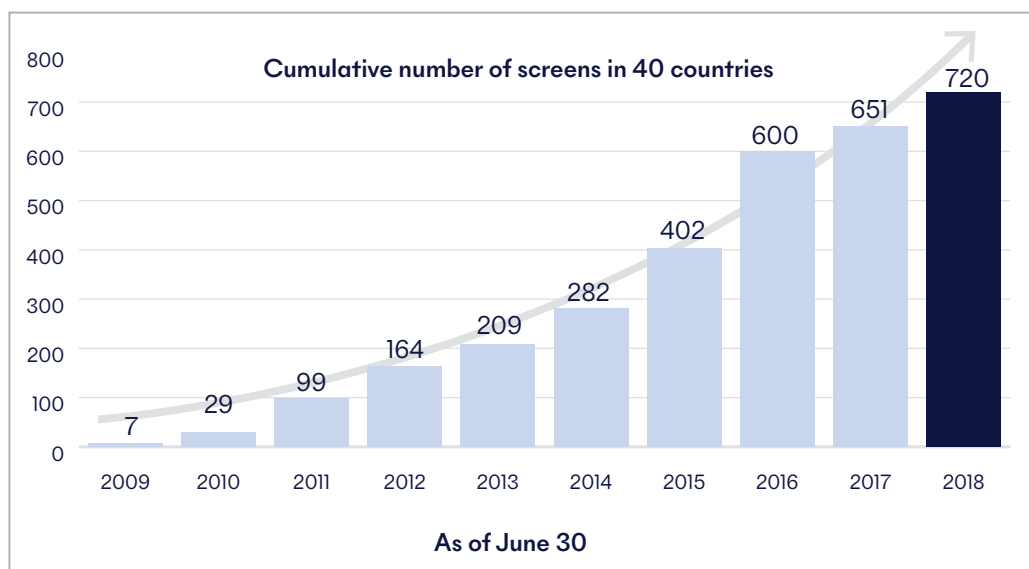
Feel it all

## FAST GROWING REVENUES

Fiscal Year-End (in thousands of CAD)	Q1 JUNE 30	Q2 SEPT. 30	Q3 DEC. 31	Q4 MARCH 31	TOTAL FISCAL YEAR
2019	9,512	-	-	-	9,512
2018	8,141	7,653	10,400	9,284	35,478
2017	7,662	6,331	6,803	10,613	31,409
2016	7,188	5,021	8,221	8,612	29,042
2015	4,560	4,354	4,994	6,680	20,588
2014	3,499	4,495	4,619	4,980	17,593
2013	3,568	3,708	3,392	3,585	14,253
2012	2,409	2,030	1,810	2,583	8,832

## ROLLOUT, COMMERCIAL THEATRES

720 Cumulative screens installed or to be installed as of June 30, 2018



## IN CONCLUSION

- Worldwide commercial footprint.
- Unique and patented technology applicable in multiple markets.
- Fast-growing revenues, 24% CAGR over the last 8 fiscal years.
- Strong momentum in the commercial theatre:
  - Licensing model generating recurring revenues;
  - Growing network of international partners;
  - Long-term agreements with exhibitors; and
  - Continuous access to studio content from both Hollywood as well as other renowned studios in the world.
  - Better immersive solution which reduces motion dizziness associated with the VR experience.
- Strong market positioning and commercially present in the Entertainment and the Simulation and Training markets.

DISCLAIMER IN REGARDS TO FORWARD-LOOKING STATEMENTS - Certain statements included herein, including those that express management's expectations or estimates of our future performance, constitute «forward-looking statements» within the meaning of applicable securities laws. Forward-looking statements are necessarily based upon a number of estimates and assumptions that, while considered reasonable by management at this time, are inherently subject to significant business, economic and competitive uncertainties and contingencies. Investors are cautioned not to put undue reliance on forward-looking statements. D-BOX disclaims any intent or obligation to update publicly these forward-looking statements, whether as a result of new information, future events or otherwise. This fact sheet should be read in conjunction with the company's financial statements and Management Discussion and Analysis which can be found at [www.sedar.com](http://www.sedar.com)