

DBO: TSX

The Entertainment and
The Simulation & Training Markets:

A Very Large Potential

MOTION SYSTEMS

Creating a non-distracting realistic immersive experience through patented technology, with many applications

ENTERTAINMENT

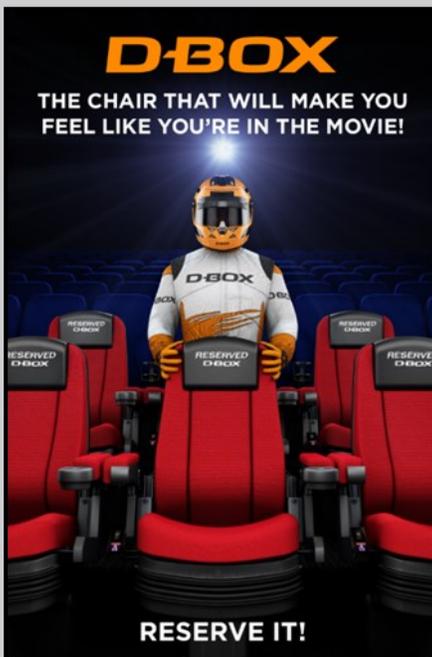
Commercial Theatre
Home Entertainment:

- Home Theatre
- Home Video Games

Themed Entertainment:

- Amusement parks
- Arcades
- Museums and planetariums

Virtual reality for entertainment applications



SIMULATION AND TRAINING

- Automotive
- Flight
- Heavy equipment/cranes
- Racing
- Wellness
- Virtual reality



PROFILE

D-BOX Technologies Inc. designs, manufactures and commercializes cutting-edge motion systems intended for the Entertainment and the Simulation and Training markets. This unique and patented technology uses motion effects specifically programmed for each visual content which are sent to a motion system integrated into either a platform, a seat or any other product. The resulting motion is in perfect harmony with the on-screen action, thus creating an unparalleled realistic immersive experience. D-BOX is a public company whose shares are traded on the Toronto Stock Exchange under the symbol DBO. For more information, please visit www.d-box.com.

D-BOX®, D-BOX Motion Code®, LIVE THE ACTION®, MOTION ARCHITECTS® and MOVE THE WORLD® are trademarks of D-BOX Technologies Inc. Other names are for informational purposes only and may be trademarks of their respective owners.

WHY D-BOX?

- Strong existing and growing footprint in the commercial theatre and the simulation and training markets with many international established customers.
- Patented motion system technology addressing various markets creating an unmatched, realistic immersive experience.
- Scalable business model with recurring revenues in the commercial theatre market (current run rate in excess of 5M CA\$ per year).
- Strategically positioned for future convergence of virtual reality and the entertainment market.

RECENT ACCOMPLISHMENTS

- Continuous and strategic deployment of our motion technology with theatre chains during the fiscal year:
 - » 42% increase in screens installed or in backlog from 401 as at March 1, 2015 to 569 as at March 31, 2016.
 - » Significant growth with Cinemark who committed in December 2015 to deploy 80 new screens in the United States and Latin America over a 24-month period.
 - » Cineplex, the leading Canadian exhibitor, announced 23 additional auditoriums equipped with D-BOX motion systems, a 50% increase to 67 auditoriums.
- In the simulation and training market, D-BOX obtained orders from existing customers while accelerating business development efforts with new key players. D-BOX was also recognized for the second year as one of the Top 100 Simulation and Training Companies by the KMI Media Group.

MARKET CAPITALIZATION AND CASH POSITION

Market capitalization of
\$103 million as at June 21, 2016

Cash and cash equivalents of
\$16 million as at March 31, 2016

LISTING

DBO
Toronto Stock Exchange (TSX)

FISCAL YEAR-END

March 31

HIGH/LOW

(52 weeks – June 21, 2016)

\$0.70 – \$0.225

RECENT PRICE

(June 21, 2016)

\$0.59

OUTSTANDING SHARES

(June 21, 2016)

175.0 M Basic

205.1 M Fully diluted

AUDITORS

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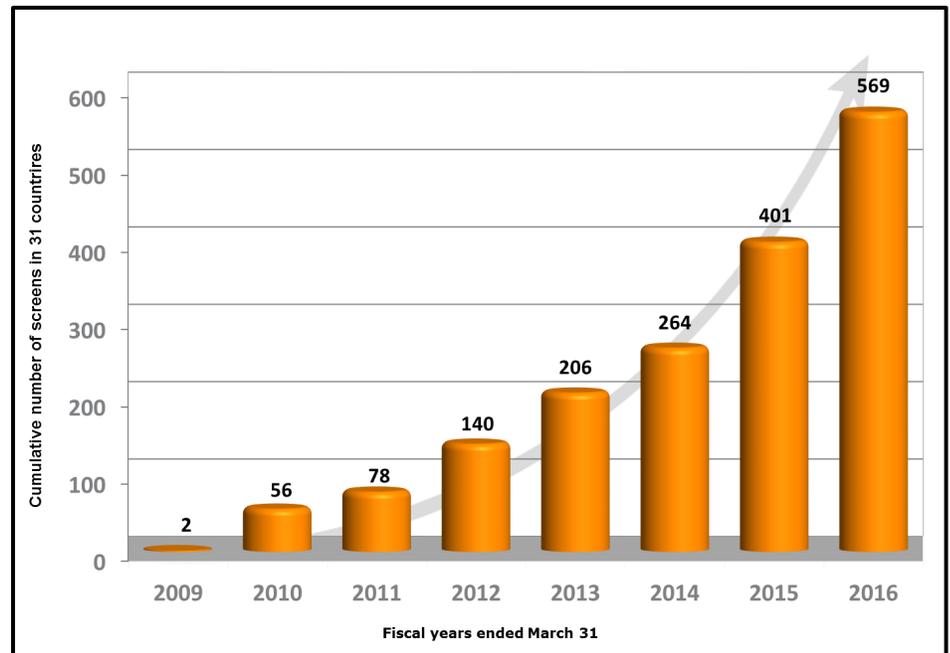
www.d-box.com

FAST GROWING REVENUES

Fiscal Year-End (in thousands of CAD)	Q1 JUNE 30	Q2 SEPT. 30	Q3 DEC. 31	Q4 MARCH 31	TOTAL FISCAL YEAR
2016	7,188	5,021	8,221	8,612	29,042
2015	4,560	4,354	4,994	6,680	20,588
2014	3,499	4,495	4,619	4,980	17,593
2013	3,568	3,708	3,392	3,585	14,253
2012	2,409	2,030	1,810	2,583	8,832

ROLLOUT, COMMERCIAL THEATRES

569 CUMULATIVE SCREENS INSTALLED OR TO BE INSTALLED AS OF MARCH 31, 2016



IN CONCLUSION

- Worldwide commercial footprint.
- Unique and patented technology applicable in multiple markets.
- Fast-growing revenues, 35% CAGR over the last 4 fiscal years.
- Strong momentum in the commercial theatre:
 - » Licensing model generating recurring revenues
 - » Growing network of international partners
 - » Long-term agreements with exhibitors
 - » Continuous access to Hollywood's main studio content
- Strong market positioning and commercially present in the Entertainment and the Simulation and Training markets.

Disclaimer in regards to forward-looking statements – This document may contain "forward-looking statements" that could present a number of risks and uncertainties. Forward-looking statements are typically identified by the words "believe", "expect", "anticipate", "intend", "estimate" and similar expressions. Actual results could differ materially from those contemplated by these forward-looking statements as a result of certain factors. In light of these risks and uncertainties, there can be no assurance that the results and events contemplated by the forward-looking information will in fact transpire. Readers are cautioned not to place undue reliance on these forward-looking statements. This fact sheet should be read in conjunction with the company's financial statements and Management Discussion and Analysis which can be found at www.sedar.com.