

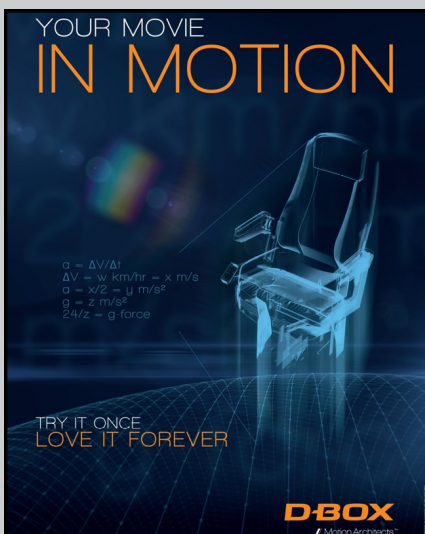
DBO: TSX The Entertainment and Industrial Markets:

MOTION SYSTEMS

Creating an unmatched, realistic immersive experience through patented technology, with many applications

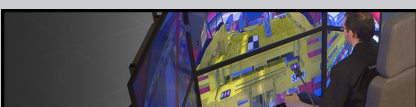
ENTERTAINMENT

Commercial Theatre
Home Entertainment



INDUSTRIAL

Simulation and training, amusement parks, museums and planetariums, casinos, health



A Very Large Potential

PROFILE

D-BOX Technologies Inc. designs, manufactures and commercializes cutting-edge motion systems intended for the entertainment and industrial markets. This unique and patented technology uses motion effects specifically programmed for each audio visual content which are sent to a motion system integrated into either a platform, a seat or any other product. The resulting motion is in perfect harmony with the video and audio, thus creating an unparalleled realistic immersive experience. D-BOX is a public company whose shares are traded on the Toronto Stock Exchange under the symbol DBO. For more information, please visit www.d-box.com.

D-BOX®, D-BOX Motion Code®, LIVE THE ACTION®, MOTION ARCHITECTS® and MOVE THE WORLD® are trademarks of D-BOX Technologies Inc. Other names are for informational purposes only and may be trademarks of their respective owners.

WHY D-BOX?

- Strong existing and growing footprint in the commercial theatre and industrial markets with core established customers.
- Patented technology with many applications addressing various markets creating an unmatched, realistic immersive experience.
- Scalable business model with recurring revenues in the commercial theatre market (current rate of between 4M - 5M CA\$ per year).
- Current R&D initiatives that accelerate the development of existing markets and opening new ones.

RECENT ACCOMPLISHMENTS

- Continuous and strategic deployment of our motion technology with theatre chains during the first quarter of this fiscal year ended June 30, 2015:
 - » Ongoing installations with, among others, Cinemark and Cineplex, two of the largest commercial theatre exhibitors in the Americas.
 - » Six movies from Hollywood's main studios with D-BOX motion code were presented in theatres including five which ranked no. 1 at the North American box office on opening weekend. This list also includes the top three grossing movies at the North American box office.
 - » 402 screens installed or in backlog in comparison to 282 screens a year ago representing an increase of 43%.
- In the industrial market, D-BOX accelerated business development efforts and strategically positioned itself with key players, especially in the simulation and training sub-markets. In the first quarter ended June 30, 2015, revenues were up by 53% mostly attributable to systems sold to clients in the simulation and training and amusement parks sub-markets.

MARKET CAPITALIZATION AND CASH POSITION

Market capitalization of \$57.3 million as at August 19, 2015

Cash and cash equivalents of \$6.2 million as at June 30, 2015
\$11.2 million proforma*

LISTING

DBO
Toronto Stock Exchange (TSX)

FISCAL YEAR-END

March 31

HIGH/LOW

(52 weeks – August 19, 2015)
\$0.39 – \$0.165

RECENT PRICE

(August 19, 2015)
\$0.35

OUTSTANDING SHARES

(August 19, 2015)
163.8 M Basic
183.3 M Fully diluted

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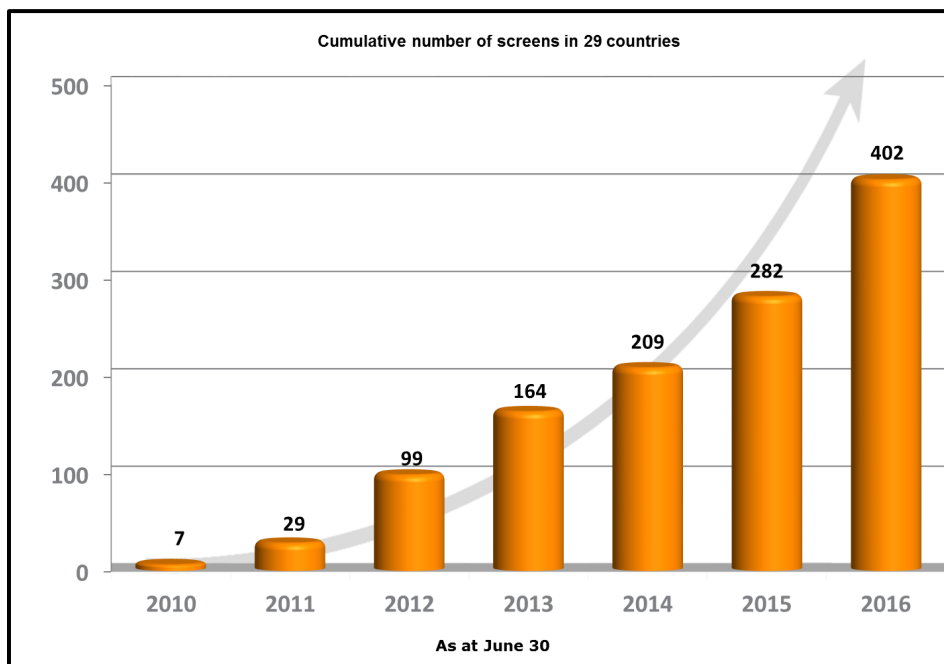
www.d-box.com

FAST GROWING REVENUES

Fiscal Year-End (in thousands of CAD)	Q1 JUNE 30	Q2 SEPT. 30	Q3 DEC. 31	Q4 MARCH 31	TOTAL FISCAL YEAR
2016	7,188	-	-	-	7,188
2015	4,560	4,354	4,994	6,680	20,588
2014	3,499	4,495	4,619	4,980	17,593
2013	3,568	3,708	3,392	3,585	14,253
2012	2,409	2,030	1,810	2,583	8,832

ROLLOUT, COMMERCIAL THEATRES

402 CUMULATIVE SCREENS INSTALLED OR TO BE INSTALLED AS OF JUNE 30, 2015



IN CONCLUSION

- Unique and patented technology with many applications.
- Fast-growing revenues.
- Strong momentum in the commercial theatre:
 - » Licensing model generating recurring revenues
 - » Growing network of international partners
 - » Long-term agreements with exhibitors
 - » Continuous access to Hollywood's main studio content
- Strong market positioning in the simulation and training sector.

Disclaimer in regards to forward-looking statements – This document may contain “forward-looking statements” that could present a number of risks and uncertainties. Forward-looking statements are typically identified by the words “believe”, “expect”, “anticipate”, “intend”, “estimate” and similar expressions. Actual results could differ materially from those contemplated by these forward-looking statements as a result of certain factors. In light of these risks and uncertainties, there can be no assurance that the results and events contemplated by the forward-looking information will in fact transpire. Readers are cautioned not to place undue reliance on these forward-looking statements. This fact sheet should be read in conjunction with the company's financial statements and Management Discussion and Analysis which can be found at www.sedar.com.

* Proforma, considering the \$5 M loan and the issuance of 4.5 M warrants in August 2015.